

# The Economic Contribution of Forestry and Forest Products in Lawrence County

## Lawrence County

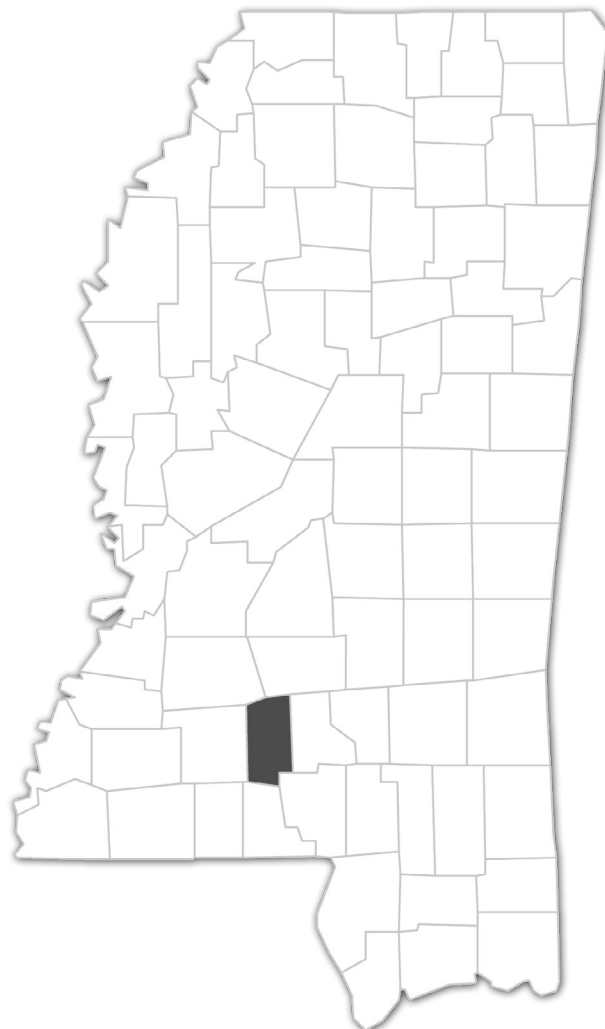
The forestry and forest products industries are a major component of Lawrence County's economy. The forest-related economic sectors generate value not only within their own sectors but also in other sectors of the economy. The multiplier effect of economic activity in one sector and the impacts on other sectors can be estimated using input-output analysis. Using 2022 data, this study estimates the economic contribution of the forestry and forest products industries to Lawrence County, Mississippi.

## Employment and Income Contributions

Forest-related economic activity in Lawrence County during 2022 generated 1,230 jobs and nearly \$91.66 million in income. That's about 29.11 percent of jobs and 40.57 percent of income in the county. Employment is the number of full- and part-time jobs in all sectors of the economy. Income includes all forms of employment income, including employee compensation (wages and benefits) and proprietor income, also referred to as labor income.

## Total Output and Value-Added Contributions

Over \$535.4 million, or about 43.98 percent of economic output in Lawrence County, is generated by the forestry and forest products industries. Forest-related value-added amounted to over \$193.5 million, or about 45.26 percent of all value-added in the county. The value of all goods and services produced is defined as total output. Value-added is a portion of total output and represents the creation of new wealth.



**Mississippi Forestry Association**

Table 1. Contributions from forest-related sectors on employment and income in Lawrence County, Mississippi, 2022.

| Sectors   | Number of Jobs | % of County | Income (\$) | % of County |
|---|----------------|-------------|-------------|-------------|
| Direct Contribution from Forest Related Sectors |                |             |             |             |
| Forest Support Service                          | 34             | 0.80        | 1,140,543   | 0.50        |
| Logging   | 263            | 6.22        | 12,558,291  | 5.56        |
| Solid Wood Product                              | 109            | 2.58        | 9,038,068   | 4.00        |
| Pulp and Paper                                  | 428            | 10.13       | 53,857,097  | 23.83       |
| Wood Furniture                                  | 3              | 0.07        | 16,922      | 0.01        |
| Subtotal  | 837            | 19.81       | 76,610,921  | 33.90       |
| Indirect and Induced Contributions on Sectors   |                |             |             |             |
| Retail and Wholesale Trade                      | 119            | 2.82        | 3,043,951   | 1.35        |
| Real Estate, Finance, and Insurance             | 24             | 0.57        | 628,848     | 0.28        |
| Services  | 104            | 2.46        | 3,232,721   | 1.43        |
| Construction and Manufacturing                  | 54             | 1.28        | 3,134,077   | 1.39        |
| Health Care                                     | 19             | 0.45        | 979,285     | 0.43        |
| Transportation and Warehousing                  | 36             | 0.85        | 2,625,352   | 1.16        |
| Government                                      | 13             | 0.31        | 645,159     | 0.29        |
| Agriculture Production and Services             | 4              | 0.09        | 308,803     | 0.14        |
| Food and Fiber                                  | 15             | 0.36        | 380,585     | 0.17        |
| Hotels and Entertainment                        | 3              | 0.07        | 34,273      | 0.02        |
| Education                                       | 1              | 0.02        | 39,992      | 0.02        |
| Subtotal  | 392            | 9.28        | 15,053,046  | 6.66        |
| Total Impact from Forest Related Sector         | 1,230          | 29.11       | 91,663,967  | 40.57       |
| Rest of the County                              | 2,996          | 70.91       | 134,296,662 | 59.43       |
| Total in County                                 | 4,225          | 100.00      | 225,960,629 | 100.00      |

**Table 2. Contributions from forest-related sectors on total output and value-added in Lawrence County, Mississippi, 2022.**

| Sectors  | Output (\$)   | % of County | Value-Added (\$) | % of County |
|--|---------------|-------------|------------------|-------------|
| <b>Direct Contribution from Forest Related Sectors</b> |               |             |                  |             |
| Forest Support Service                                 | 1,340,271     | 0.11        | 1,157,705        | 0.27        |
| Logging  | 25,375,185    | 2.08        | 14,687,710       | 3.44        |
| Solid Wood Product                                     | 55,350,581    | 4.55        | 20,714,632       | 4.85        |
| Pulp and Paper   | 378,195,752   | 31.07       | 126,777,769      | 29.66       |
| Wood Furniture   | 458,770       | 0.04        | 20,170           | 0.00        |
| Subtotal   | 460,720,559   | 37.85       | 163,357,986      | 38.21       |
| <b>Indirect and Induced Contributions on Sectors</b>   |               |             |                  |             |
| Retail and Wholesale Trade                             | 13,717,385    | 1.13        | 6,759,392        | 1.58        |
| Real Estate, Finance, and Insurance                    | 9,959,056     | 0.82        | 5,957,642        | 1.39        |
| Services   | 11,201,565    | 0.92        | 4,206,615        | 0.98        |
| Construction and Manufacturing                         | 23,485,170    | 1.93        | 6,309,467        | 1.48        |
| Health Care  | 1,721,644     | 0.14        | 1,045,712        | 0.24        |
| Transportation and Warehousing                         | 8,685,876     | 0.71        | 4,025,863        | 0.94        |
| Government   | 788,939       | 0.06        | 788,916          | 0.18        |
| Agriculture Production and Services                    | 1,803,420     | 0.15        | 182,770          | 0.04        |
| Food and Fiber   | 3,038,123     | 0.25        | 745,374          | 0.17        |
| Hotels and Entertainment                               | 181,675       | 0.01        | 74,712           | 0.02        |
| Education  | 93,794        | 0.01        | 43,504           | 0.01        |
| Subtotal   | 74,676,647    | 6.13        | 30,139,967       | 7.05        |
| Total Impact from Forest Related Sector                | 535,397,206   | 43.98       | 193,497,953      | 45.26       |
| Rest of the County                                     | 681,871,538   | 56.02       | 233,983,370      | 54.74       |
| Total in County  | 1,217,268,744 | 100.00      | 427,481,323      | 100.00      |

Estimates developed using IMPLAN software and data. Timber harvest value according to the Mississippi Harvest of Forest Products Report.

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Revised by **Sabhyata Lamichhane**, PhD, Assistant Professor, **Niraj Gupta**, Undergraduate Student, and **Sushma Bhattarai**, PhD, Extension Associate I, Forestry; **James E. Henderson**, PhD, Extension Professor and Head, Coastal Research and Extension Center; and **Donald Grebner**, PhD, Professor and Head, Forestry. By Shaun M. Tanger, PhD, former Assistant Extension Professor; Marcus K. Measells, former Extension Associate III, Forestry; and Ian A. Munn, PhD, former Associate Dean and Professor.

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