

Net Worth Statement

Assets *(What You Own)*

Balance in checking
account _____

Bank savings _____

Cash on hand _____

Current market value of
stocks, bonds, etc _____

Current market value of
other securities _____

Life insurance –
cash value _____

Market value of:

 Home _____

 Other real estate _____

Notes, accounts due _____

Inventory value of:
farm or business _____

Market value of durable
possessions:

 Automobile _____

 Mobile home _____

 Appliances and furnishings _____

 Musical instruments _____

 Jewelry _____

 Other _____

Total _____

Liabilities *(What You Owe)*

Home Mortgage
(balance owed) _____

Other real estate mortgages _____

Notes to bank or others _____

Amount borrowed on life
insurance _____

Medical and dental debts _____

Unpaid installments:
(Total balance due)

 Home _____

 Furniture _____

 Farm or business equipment ... _____

Taxes due _____

Other debts:

Total _____

Total assets minus total liabilities = Total Net Worth _____

Net Worth _____

Date _____ 20 _____



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