# Mississippi State University Extension Service

## Net Worth Statement

### Assets *(What You Own)*

Balance in checking account:

Bank savings:

Cash on hand:

Current market value of stocks, bonds, etc.:

Current market value of other securities:

Life insurance – cash value:

Market value of:

* Home:
* Other real estate:
* Notes, accounts due:

Inventory value of:

* Farm or business:

Market value of durable possessions:

* Automobile:
* Mobile home:
* Appliances and furnishings:
* Musical instruments:
* Jewelry:
* Other:

**Total assets:**

### Liabilities *(What You Owe)*

Home mortgage (balance owed):

Other real estate mortgages:

Notes to bank or others:

Amount borrowed on life insurance:

Medical and dental debts:

Unpaid installments (total balance due):

* Home:
* Furniture:
* Farm or business equipment:

Taxes due:

Other debts:

**Total liabilities:**

Total assets minus total liabilities equals total net worth:

Net worth:

Date:

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